| Fill in this information to identify your case: |            |                                   |
|---|------------|-----------------------------------|
| United States Bankruptcy Court for the:         |            |                                   |
| MIDDLE DISTRICT OF FLORIDA                      | _          |                                   |
| Case number (if known)                          | Chapter 11 |                                   |
|   |            | ☐ Check if this an amended filing |

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| Debtor's name  | GEA Seaside Investment, Inc.  |   |  |  |  |  |
|--|---|---|--|--|--|--|
| All other names debtor used in the last 8 years                    |   |   |  |  |  |  |
| Include any assumed names, trade names and doing business as names | GEA Seaside Investments Inc.  |   |  |  |  |  |
| Debtor's federal<br>Employer Identification<br>Number (EIN)        | 20-0333193  |   |  |  |  |  |
| Debtor's address   | Principal place of business   | Mailing address, if different from principal place of business  |  |  |  |  |
|  | 428 North Peninsula Drive<br>Daytona Beach, FL 32118  |   |  |  |  |  |
|  | Number, Street, City, State & ZIP Code  | P.O. Box, Number, Street, City, State & ZIP Code  |  |  |  |  |
|  | Volusia   | Location of principal assets, if different from principal   |  |  |  |  |
|  | County  | place of business   |  |  |  |  |
|  |   | Number, Street, City, State & ZIP Code  |  |  |  |  |
| Debtor's website (URL)   |   |   |  |  |  |  |
| Type of debtor   | ■ Corporation (including Limited Liability Company  | orporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  |  |  |  |  |
|  | ☐ Partnership (excluding LLP)   |   |  |  |  |  |
|  | ☐ Other. Specify:   |   |  |  |  |  |
|  | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN)  Debtor's address  Debtor's website (URL) | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names  Debtor's federal Employer Identification Number (EIN)  Debtor's address  Principal place of business  428 North Peninsula Drive Daytona Beach, FL 32118 Number, Street, City, State & ZIP Code  Volusia County  Debtor's website (URL)  Type of debtor  Corporation (including Limited Liability Company of Partnership (excluding LLP) |  |  |  |  |

| Deb | tor GEA Seaside Investn  | nent, Ind   | C.            |           |   |             | Case number       | (if known)               |  |    |
|-----|--|---|---------------|-----------|---|-------------|-------------------|--------------------------|--|----|
|     | Name   |   |               |           |   |             |                   |                          |  |    |
| 7.  | Describe debtor's business   | A. Ched   | ck one:       |           |   |             |                   |                          |  |    |
|     |  | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))   |               |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
|     |  | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44))  |               |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
|     |  | ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  |               |           |   |             |                   |                          |  |    |
|     |  |   | -             | ,         |   | - ,         | )                 |                          |  |    |
|     |  | Clearing Bank (as defined in 11 U.S.C. § 781(3))  |               |           |   |             |                   |                          |  |    |
|     |  | ■ Non   | ne of the a   | bove      |   |             |                   |                          |  |    |
|     |  | B. Chec   | ck all that a | apply     |   |             |                   |                          |  |    |
|     |  | ☐ Tax-  | exempt er     | ntity (as | described in 26 U.S.                      | C. §501)    |                   |                          |  |    |
|     |  | ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  |               |           |   |             |                   |                          |  |    |
|     |  | ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))  |               |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
|     |  | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.<br>See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .          |               |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
| 8.  | Under which chapter of the Bankruptcy Code is the debtor filing?             | Check   |               |           |   |             |                   |                          |  |    |
|     |  | ☐ Cha   | •             |           |   |             |                   |                          |  |    |
|     |  | ☐ Cha   | •             |           |   |             |                   |                          |  |    |
|     |  | ■ Cha   | apter 11. C   | check a   | all that apply:                           |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          | ved to insiders or affiliate<br>d every 3 years after that |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
|     |  | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor business debtor, attach the most recent balance sheet, statement of operations, cash statement, and federal income tax return or if all of these documents do not exist, follows: |               |           |   |             |                   |                          | perations, cash-flow                                       |    |
|     |  |   |               |           | statement, and feder procedure in 11 U.S. |             |                   | Il of these documents d  | o not exist, follow the                                    |    |
|     |  |   |               |           | A plan is being filed                     | -           |                   |                          |  |    |
|     |  |   |               |           |   |             |                   | ion from one or more cl  | asses of creditors, in                                     |    |
|     |  |   |               |           | accordance with 11 l                      |             |                   |                          | ,  |    |
|     |  |   |               |           |   |             |                   |                          | Q) with the Securities an                                  |    |
|     |  |   |               |           |   |             |                   | duals Filing for Bankrup | change Act of 1934. File t<br>tcy under Chapter 11         | me |
|     |  |   |               |           | (Official Form 201A)                      | with this f | orm.              |                          |  |    |
|     |  |   |               |           | The debtor is a shell                     | company     | as defined in the | e Securities Exchange A  | Act of 1934 Rule 12b-2.                                    |    |
|     |  | ☐ Cha   | apter 12      |           |   |             |                   |                          |  |    |
|     |  |   |               |           |   |             |                   |                          |  |    |
| 9.  | Were prior bankruptcy cases filed by or against the debtor within the last 8 | □ No.   |               |           |   |             |                   |                          |  |    |
|     |  | ■ Yes.  |               |           |   |             |                   |                          |  |    |
|     | years?   | <b>—</b> 103.   | •             |           |   |             |                   |                          |  |    |
|     | If more than 2 cases, attach a   |   | D:            |           | dle District of                           | 140         | 1/10/13           |                          | 13-bk-00165  |    |
|     | separate list.   |   | District      | Flor      | ida                                       | When        | 1/10/13           | Case number              | 13-DK-00103  |    |
|     |  |   | District      |           |   | _ When      |                   | Case number              |  |    |
| 10. | Are any bankruptcy cases   | ■ No  |               |           |   |             |                   |                          |  | _  |
|     | pending or being filed by a  | _   |               |           |   |             |                   |                          |  |    |
|     | business partner or an affiliate of the debtor?                              | ☐ Yes.  |               |           |   |             |                   |                          |  |    |
|     | List all cases. If more than 1,  |   |               |           |   |             |                   |                          |  |    |
|     | attach a separate list   |   | Debtor        |           |   |             |                   | Relationship             |  |    |
|     |  |   | District      |           |   | When        |                   | Case number, if          | known  |    |

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|        |  |   |   |                                   |   | 3/12/18 4:59PM                    |  |  |  |  |
|--------|--|---|---|-----------------------------------|---|-----------------------------------|--|--|--|--|
| Debtor | <u> </u>   | stment, l   | n)  |                                   |   |                                   |  |  |  |  |
|        | Name   |   |   |                                   |   |                                   |  |  |  |  |
|        | Why is the case filed in this district?  | Check all that apply:   |   |                                   |   |                                   |  |  |  |  |
| ·      | ms district?   |   | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. |                                   |   |                                   |  |  |  |  |
|        |  | □ A   | A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.   |                                   |   |                                   |  |  |  |  |
| 12. [  | Does the debtor own or   | ■ No  |   |                                   |   |                                   |  |  |  |  |
| re     | ave possession of any<br>eal property or personal<br>roperty that needs<br>nmediate attention? | ☐ Yes.  | Answer b  | additional sheets if needed.      |   |                                   |  |  |  |  |
|        |  |   | Why does the property need immediate attention? (Check all that apply.)   |                                   |   |                                   |  |  |  |  |
|        |  |   | ☐ It pos  | azard to public health or safety. |   |                                   |  |  |  |  |
|        |  |   | What i  |                                   |   |                                   |  |  |  |  |
|        |  |   | ☐ It nee  |                                   |   |                                   |  |  |  |  |
|        |  | ☐ It includes perishable goods or assets that could quickly deteriorate or lose value w livestock, seasonal goods, meat, dairy, produce, or securities-related assets or othe |   |                                   |   |                                   |  |  |  |  |
|        |  |   | ☐ Other   |                                   |   |                                   |  |  |  |  |
|        |  |   | Where is  | s the property?                   |   |                                   |  |  |  |  |
|        |  |   |   |                                   | Number, Street, City, State & ZIP Code      |                                   |  |  |  |  |
|        |  |   | Is the pr   | operty insured?                   |   |                                   |  |  |  |  |
|        |  |   | □ No  |                                   |   |                                   |  |  |  |  |
|        |  |   | ☐ Yes.  | Insurance agency                  |   |                                   |  |  |  |  |
|        |  |   |   | Contact name                      |   |                                   |  |  |  |  |
|        |  |   |   | Phone                             |   |                                   |  |  |  |  |
|        |  |   |   |                                   |   |                                   |  |  |  |  |
|        | Statistical and admin  | istrative i   | nformatio   | n                                 |   |                                   |  |  |  |  |
| -      | Debtor's estimation of available funds   | . (   | Check one:  | :                                 |   |                                   |  |  |  |  |
| ď      | ivaliable fullus   | I   | Funds w   | ill be available for dis          | stribution to unsecured creditors.          |                                   |  |  |  |  |
|        |  | [   | ☐ After an  | y administrative expe             | nses are paid, no funds will be available t | to unsecured creditors.           |  |  |  |  |
| 14 F   | Estimated number of  | <b>-</b>  |   |                                   | □ 1,000-5,000                               | □ 25,001-50,000                   |  |  |  |  |
|        | creditors  | ■ 1-49  | 0   |                                   | ☐ 5001-10,000                               | ☐ 50,001-100,000                  |  |  |  |  |
|        |  | □ 50-99<br>□ 100-1  |   |                                   | ☐ 10,001-25,000                             | ☐ More than100,000                |  |  |  |  |
|        |  | ☐ 200-9   |   |                                   |   |                                   |  |  |  |  |
| 15. E  | Estimated Assets   | □ \$0 - \$  | \$50.000  |                                   | ■ \$1,000,001 - \$10 million                | □ \$500,000,001 - \$1 billion     |  |  |  |  |
|        |  |   | 001 - \$100,  | 000                               | □ \$10,000,001 - \$50 million               | ☐ \$1,000,000,001 - \$10 billion  |  |  |  |  |
|        |  |   | ,001 - \$500  | •                                 | □ \$50,000,001 - \$100 million              | ☐ \$10,000,000,001 - \$50 billion |  |  |  |  |
|        |  | □ \$500   | ),001 - \$1 m   | nillion                           | □ \$100,000,001 - \$500 million             | ☐ More than \$50 billion          |  |  |  |  |
| 16. E  | Estimated liabilities  | □ \$0 - \$  | \$50,000  |                                   | ■ \$1,000,001 - \$10 million                | ☐ \$500,000,001 - \$1 billion     |  |  |  |  |
|        |  |   | 001 - \$100   |                                   | □ \$10,000,001 - \$50 million               | □ \$1,000,000,001 - \$10 billion  |  |  |  |  |
|        |  |   | ,001 - \$500  |                                   | □ \$50,000,001 - \$100 million              | □ \$10,000,000,001 - \$50 billion |  |  |  |  |
|        |  | <b>□</b> \$500  | ),001 - \$1 m   | nillion                           | ☐ \$100,000,001 - \$500 million             | ☐ More than \$50 billion          |  |  |  |  |

□ \$100,000,001 - \$500 million

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Debtor **GEA Seaside Investment, Inc.** Case number (if known) Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on March 12, 2018 MM / DD / YYYY X /s/ Jack Aberman **Jack Aberman** Signature of authorized representative of debtor Printed name Title CEO X /s/ Thomas C. Adam Date March 12, 2018 18. Signature of attorney Signature of attorney for debtor MM / DD / YYYY Thomas C. Adam Printed name The Adam Law Group Firm name 301 West Bay Street Ste. 1430 Jacksonville, FL 32202 Number, Street, City, State & ZIP Code 904-329-7249 tadam@adamlawgroup.com Contact phone Email address 648711 FL

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